

DRAFT RECOGNIZED OBLIGATION PAYMENT SCHEDULE
Per AB 26 - Section 34177 (*)

Project Name / Debt Obligation	Contract/Agreement Execution Date	Payee	Description	Project Area	Total Outstanding Debt or Obligation	Total Due During Fiscal Year 2012-2013**	*** Funding Source	Payable from the Redevelopment Property Tax Trust Fund (RPTTF)							
								Payments by month							Total
								Jan 2013	Feb 2013	Mar 2013	Apr 2013	May 2013	Jun 2013		
1) 2001 Tax Allocation Bond	March 1, 2001	Brisbane Financing Authority	Refinance of 1984 Bonds and Lease/Leaseback Agreement	#1	28,406,835.00	2,033,770.00	RPTTF					1,474,385.00	\$ 1,474,385.00		
2) Completion of 2001 Marina Refinancing	March 1, 2001	City of Brisbane	Refinance of 1984 Lease/Leaseback Agreement	#1	2,629,062.00								\$ -		
3) 2001 Tax Allocation Bond	March 1, 2001	Bank of New York Mellon	Annual Trustee Fee for bond issue	#1		3,500.00	RPTTF					3,500.00	\$ 3,500.00		
4) 2001 Tax Allocation Bond	March 1, 2001	NBS Government Finance	Continuing Disclosure Costs & 1915 Act Administration	#1		1,700.00							\$ -		
5) Due to Housing Fund	1984-2000	Housing Successor Authority	Deferred Housing Set-a-side	#1	4,693,936.00								\$ -		
6) Due to Housing Fund	May, 2010	Housing Successor Authority	SERAF Payment from State Take-Away	#1	645,019.00	645,019.00	RPTTF						\$ -		
7)													\$ -		
8) 2005 Lease Revenue Bond	February 1, 2005	Brisbane Financing Authority	Refinance of 1995 Certificates of Participation	#2	1,317,374.46	217,342.06	RPTTF				196,085.03		\$ 196,085.03		
9) 2005 Lease Revenue Bond	February 1, 2005	Bank of New York Mellon	Annual Trustee Fee for bond issue	#2		2,500.00							\$ -		
10) 1998 Tax Allocation Bonds	February 1, 1998	Bank of New York Mellon	Senior Housing bonds	#1	1,849,205.00	117,780.00	RPTTF			33,190.00			\$ 33,190.00		
11) 1998 Tax Allocation Bonds	February 1, 1998	Bank of New York Mellon	Annual Trustee Fee for bond issue	#1		2,120.00	RPTTF					2,120.00	\$ 2,120.00		
12) RDA 2 Revenue Shortfall	June, 1999	City of Brisbane	1986 TABS shortfall advanced from the city	#2	1,984,634.00								\$ -		
13) Due to Housing Fund	May, 2010	Housing Successor Authority	SERAF Payment from State Take-Away	#2	572,509.00	572,509.00	RPTTF						\$ -		
14)													\$ -		
15) Annual Administrative Costs		City of Brisbane	Administration of Successor Agency			250,000.00	ADMIN	18,166.67	18,166.66	18,166.67	18,166.66	18,166.67	18,166.67	\$ 109,000.00	
16) AB1484 Review	June, 2012	To be determined	Audit type review of Low Mod Housing and Successor Agency	#1		10,000.00	RPTTF	10,000.00					\$ 10,000.00		
17)													\$ -		
18)													\$ -		
19)													\$ -		
20)													\$ -		
21)													\$ -		
22)													\$ -		
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26)													\$ -		
27)													\$ -		
28)													\$ -		
29)													\$ -		
30)													\$ -		
31)													\$ -		
32)													\$ -		
Totals - This Page (RPTTF Funding)					\$ 42,078,574.46	\$ 3,856,240.06	N/A	\$ 28,166.67	\$ 18,166.66	\$ 51,356.67	\$ 214,251.69	\$ 1,496,051.67	\$ 20,286.67	\$ 1,828,280.03	
Totals - Page 2 (Other Funding)					\$ -	\$ -	N/A	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	
Totals - Page 3 (Administrative Cost Allowance)					\$ -	\$ -	N/A	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	
Totals - Page 4 (Pass Thru Payments)					\$ -	\$ -	N/A	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	
Grand total - All Pages					\$ 42,078,574.46	\$ 3,856,240.06		\$ 28,166.67	\$ 18,166.66	\$ 51,356.67	\$ 214,251.69	\$ 1,496,051.67	\$ 20,286.67	\$ 1,828,280.03	

* The Preliminary Draft Recognized Obligation Payment Schedule (ROPS) is to be completed by 3/1/2012 by the successor agency, and subsequently be approved by the oversight board before the final ROPS is submitted to the State Controller and State Department of Finance by April 15, 2012. It is not a requirement that the Agreed Upon Procedures Audit be completed before submitting the final Oversight Approved ROPS to the State Controller and State Department of Finance.
 ** All totals due during fiscal year and payment amounts are projected.
 *** Funding sources from the successor agency: (For fiscal 2011-12 only, references to RPTTF could also mean tax increment allocated to the Agency prior to February 1, 2012.)
 RPTTF - Redevelopment Property Tax Trust Fund Bonds - Bond proceeds Other - reserves, rents, interest earnings, etc
 LMIHF - Low and Moderate Income Housing Fund Admin - Successor Agency Administrative Allowance